



Daily Economic Release

Thursday, 1st September 2022

EDT	BST	CO	Event	Exp.	Prev.	Low	High
19:00	00:00	AU	Manufacturing PMI Final (Aug)		54.5		
19:50	00:50	JN	Foreign Bond Investment (22 Aug, w/e)		-79.2B		
19:50	00:50	JN	Foreign Investment Japanese Stocks (22 Aug, w/e)		28.5B		
19:50	00:50	JN	Foreign Investment Japanese Bonds (22 Aug, w/e)		1,294.1 B		
19:50	00:50	JN	Foreign Stock Investment (22 Aug, w/e)		-506.3 B		
19:50	00:50	JN	Business Capex (MOF) YY (Q2)		3.0%		
20:30	01:30	JN	JibunBK Manufacturing PMI Final SA (Aug)		51.0		
21:30	02:30	AU	Owner-Occupied Housing Financials MM (Jul)	-3.00%	-3.30%	-6.00%	-0.50%
21:30	02:30	AU	Investment Housing Finance MM (Jul)		-6.30%		
21:30	02:30	AU	Capital Expenditure (Q2)	1.5%	-0.3%	0.2%	4.0%
21:30	02:30	AU	Building Capex (Q2)		-1.7%		
21:30	02:30	AU	Plant/Machinery Capex (Q2)		1.2%		
21:45	02:45	CN	Caixin Manufacturing PMI Final (Aug)	50.2	50.4	49.8	51.5
01:00	06:00	IN	S&P Global Manufacturing PMI (Aug)	55.0	56.4	53.0	56.0
02:00	07:00	GE	Retail Sales MM Real (Jul)	0.0%	-1.6%	-1.7%	1.0%
02:00	07:00	GE	Retail Sales YY Real (Jul)	-6.5%	-8.8%	-7.0%	-4.6%
02:30	07:30	SZ	CPI MM (Aug)	0.2%	0.0%	0.1%	0.3%
02:30	07:30	SZ	CPI YY (Aug)	3.4%	3.4%	3.3%	3.6%
02:30	07:30	SZ	CPI NSA (Aug)		104.5		
02:30	07:30	SZ	Retail Sales YY (Jul)		1.2%		
03:15	08:15	SP	Manufacturing PMI (Aug)	48.5	48.7	48.0	49.9
03:30	08:30	SZ	Manufacturing PMI (Aug)	56.8	58.0	55.0	57.0
03:45	08:45	IT	S&P Global Manufacturing PMI (Aug)	48.0	48.5	47.8	49.4
03:50	08:50	FR	S&P Global Manufacturing PMI (Aug)	49.0	49.0	49.0	49.0
03:55	08:55	GE	S&P Global/BME Manufacturing PMI (Aug)	49.8	49.8	49.2	49.8
04:00	09:00	EU	S&P Global Manufacturing Final PMI (Aug)	49.7	49.7	49.6	49.7



EDT	BST	CO	Event	Exp.	Prev.	Low	High
04:00	09:00	IT	Unemployment Rate (Jul)	8.1%	8.1%	8.0%	8.2%
04:30	09:30	UK	S&P Global/CIPS Manufacturing PMI Final (Aug)	46.0	46.0	46.0	52.2
05:00	10:00	EU	Unemployment Rate (Jul)	6.6%	6.6%	6.5%	6.7%
05:00	10:00	IT	GDP Final QQ (Q2)	1.0%	1.0%	0.9%	1.0%
05:00	10:00	IT	GDP Final YY (Q2)	4.6%	4.6%	4.5%	4.6%
07:30	12:30	US	Challenger Layoffs (Aug)		25.810 k		
08:30	13:30	US	Initial Jobless Claims (22 Aug, w/e)	248k	243k	237k	261k
08:30	13:30	US	Jobless Claims 4-Week Average (22 Aug, w/e)		247.00 k		
08:30	13:30	US	Continued Jobless Claims (15 Aug, w/e)	1.438M	1.415M	1.400M	1.460M
08:30	13:30	US	Unit Labor Costs Revised (Q2)	10.7%	10.8%	9.5%	11.3%
08:30	13:30	US	Productivity Revised (Q2)	-4.5%	-4.6%	-4.8%	-3.5%
08:30	13:30	CA	Building Permits MM. (Jul)	-0.5%	-1.5%	-1.9%	0.5%
09:30	14:30	CA	S&P Global Manufacturing PMI SA (Aug)		52.5		
09:45	14:45	US	S&P Global Manufacturing PMI Final (Aug)		51.3		
10:00	15:00	US	Construction Spending MM (Jul)	-0.4%	-1.1%	-1.5%	0.5%
10:00	15:00	US	ISM Manufacturing PMI (Aug)	52.0	52.8	48.5	53.8
10:00	15:00	US	ISM Manufacturing Prices Paid (Aug)	55.5	60.0	55.0	62.0
10:00	15:00	US	ISM Manufacturing Employment Index (Aug)	49.0	49.9	47.4	50.0
10:00	15:00	US	ISM Manufacturing New Orders Index (Aug)		48.0		
10:30	15:30	US	EIA-Nat Gas Change Bcf (22 Aug, w/e)		60B		
10:30	15:30	US	Nat Gas-EIA Implied Flow (22 Aug, w/e)		60B		
18:45	23:45	NZ	Terms of Trade QQ (Q2)	-1.3%	0.5%	-3.5%	1.0%
18:45	23:45	NZ	Export Volumes SA (Q2)		-7.0%		
18:45	23:45	NZ	Import Prices SA (Q2)	2.5%	7.2%	-0.6%	4.0%
18:45	23:45	NZ	Export Prices SA (Q2)	0.8%	7.8%	-2.2%	4.0%

EDT	BST	CO	Speakers
09:30	14:30	SW	Riksbank's Ingves speaking on the Economic Situation & Monetary Policy
15:30	20:30	US	Fed's Bostic (2024 Voter, Neutral) speaking
N/A	N/A	MX	Mexican President AMLO State of the Union



EDT	BST	CO	Supply
23:35	04:35	JN	JPY 2.7tln 10yr JGB Auction
04:30	09:30	SP	EUR 4.0-5.0bln 0.0% 2025, 2.55% 2032 & 1.90% 2052 and EUR 0.25-0.75bln 0.70% 2033 I/L
04:50	09:50	FR	EUR 9-10bln 1.5% 2031, 2% 2032 and 1.25% 2038 Auction
05:00	10:00	IR	Bond Auction
05:00	10:00	UK	GBP 2.0bln 0.875% 2046 Gilt Auction
11:30	16:30	US	1-,2-Month T-Bill Auction

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