



Daily Economic Release

Wednesday, 3rd August 2022

EDT	BST	CO	Event	Exp.	Prev.	Low	High
19:00	00:00	AU	Services PMI Final (Jul)		50.4		
19:00	00:00	AU	Composite PMI Final (Jul)		50.6		
20:30	01:30	JN	JibunBK Composite Op Final SA (Jul)		50.6		
20:30	01:30	JN	JibunBK Services PMI Final SA (Jul)		51.2		
21:30	02:30	AU	Retail Trade (Q2)	1.2%	1.2%	0.6%	1.5%
21:45	02:45	CN	Caixin Services PMI (Jul)		54.5		
02:00	07:00	GE	Exports MM SA (Jun)	1.0%	-0.5%	-1.2%	2.0%
02:00	07:00	GE	Imports MM SA (Jun)	1.3%	2.7%	-2.0%	2.5%
02:00	07:00	GE	Trade Balance, EUR, SA (Jun)	0.2B	-1.0B	-2.0B	3.4B
02:00	07:00	GE	Current Account - Balance NSA (Jun)		2.5B		
02:30	07:30	SZ	CPI MM (Jul)	-0.1%	0.5%	-0.2%	0.2%
02:30	07:30	SZ	CPI YY (Jul)	3.5%	3.4%	3.3%	3.8%
02:30	07:30	SZ	CPI NSA (Jul)		104.5		
02:30	07:30	SW	PMI Services (Jul)		62.8		
02:45	07:45	FR	Budget Balance (Jun)		-82.30 B		
03:00	08:00	TU	CPI MM (Jul)	2.90%	4.95%	2.28%	4.00%
03:00	08:00	TU	CPI YY (Jul)	80.50%	78.62%	79.45%	82.50%
03:15	08:15	SP	Services PMI (Jul)	52.0	54.0	51.5	53.0
03:45	08:45	IT	S&P Global Services PMI (Jul)	50.1	51.6	49.0	51.5
03:45	08:45	IT	Composite PMI (Jul)		51.3		
03:50	08:50	FR	S&P Global Services PMI (Jul)	52.1	52.1	52.1	52.3
03:50	08:50	FR	S&P Global Composite PMI (Jul)	50.6	50.6	50.6	50.7
03:55	08:55	GE	S&P Global Services PMI (Jul)	49.2	49.2	49.0	49.2
03:55	08:55	GE	S&P Global Composite Final PMI (Jul)	48.0	48.0	47.8	48.0
04:00	09:00	EU	S&P Global Services Final PMI (Jul)	50.6	50.6	50.5	50.6
04:00	09:00	EU	S&P Global Composite Final PMI (Jul)	49.4	49.4	49.3	49.5
04:00	09:00	IT	Retail Sales SA MM (Jun)		1.90%		
04:00	09:00	IT	Retail Sales NSA YY (Jun)		7.00%		
04:30	09:30	UK	S&P Global/CIPS Services PMI FNL (Jul)	53.3	53.3	52.8	54.3



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04:30	09:30	UK	Composite PMI Final (Jul)	52.8	52.8	52.6	53.6
04:30	09:30	UK	Reserve Assets Total (Jul)		185,229.72 M		
05:00	10:00	EU	Producer Prices MM (Jun)	1.0%	0.7%	0.0%	1.2%
05:00	10:00	EU	Producer Prices YY (Jun)	35.7%	36.3%	35.2%	36.7%
05:00	10:00	EU	Retail Sales MM (Jun)	0.0%	0.2%	-0.5%	1.0%
05:00	10:00	EU	Retail Sales YY (Jun)	-1.7%	0.2%	-2.6%	2.5%
06:00	11:00	UK	BBA Mortgage Rate (Jul)		4.38%		
07:00	12:00	US	MBA Mortgage Applications (29 Jul, w/e)		-1.8%		
07:00	12:00	US	MBA 30-Year Mortgage Rate (29 Jul, w/e)		5.74%		
07:00	12:00	WD	OPEC JMMC				
07:01	12:01	WD	OPEC+				
09:45	14:45	US	S&P Global Composite Final PMI (Jul)		47.5		
09:45	14:45	US	S&P Global Services PMI Final (Jul)		47.0		
10:00	15:00	US	Durables Ex-Defense, R MM (Jun)		0.4%		
10:00	15:00	US	Durable Goods, R MM (Jun)		1.9%		
10:00	15:00	US	Factory Orders MM (Jun)	1.1%	1.6%	-0.4%	1.9%
10:00	15:00	US	Durables Ex-Transport R MM (Jun)		0.3%		
10:00	15:00	US	Nondefense Cap Ex-Air R MM (Jun)		0.5%		
10:00	15:00	US	Factory Ex-Transport MM (Jun)		1.7%		
10:00	15:00	US	ISM Services PMI (Jul)	53.5	55.3	51.0	55.9
10:00	15:00	US	ISM Services Business Activity (Jul)	54.0	56.1	53.0	56.0
10:00	15:00	US	ISM Services Employment Index (Jul)		47.4		
10:00	15:00	US	ISM Services New Orders Index (Jul)		55.6		
10:00	15:00	US	ISM Services Price Paid Index (Jul)		80.1		
10:30	15:30	US	EIA Weekly Crude Production		12.1M		
10:30	15:30	US	EIA Weekly Crude Production Change, bbl		+200k		
10:30	15:30	US	EIA Weekly Crude Production Change, bbl		+1.6%		
10:30	15:30	US	EIA Weekly Crude Stocks (29 Jul, w/e)	-0.467 M	-4.523 M	-1.500 M	2.000M
10:30	15:30	US	EIA Weekly Distillate Stocks (29 Jul, w/e)	0.917M	-0.784 M	-2.000 M	1.200M
10:30	15:30	US	EIA Weekly Gasoline Stocks (29 Jul, w/e)	-1.633 M	-3.304 M	-2.000 M	-0.500 M
10:30	15:30	US	EIA Weekly Refining Utilisation (29 Jul, w/e)	0.6%	-1.5%	0.0%	1.0%



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10:30	15:30	US	EIA Weekly Crude Cushing (29 Jul, w/e)		0.751M		
17:00	22:00	BZ	Selic Interest Rate (3 Aug)	13.75%	13.25%	13.25%	13.75%

EDT	BST	CO	Speakers
10:00	15:00	US	Treasury Press Conference
10:30	15:30	US	Fed's Harker (2023 Voter, Neutral) speaking on FinTech
11:45	16:45	US	Fed's Barkin (2024 Voter, Neutral) speaking on Inflation
14:30	19:30	US	Fed's Kashkari (2023 Voter, Dove) speaking

EDT	BST	CO	Supply
21:00	02:00	AU	AUD 0.8bln 1.75% 2032 Auction
04:50	09:50	EU	ECB USD Op
05:30	10:30	GE	EUR 1.5bln 1.00% 2038 Bund Auction
08:30	13:30	US	Quarterly Refunding Announcement

EDT	BST	CO	Earnings
		EU	Societe Generale , Veolia Environment, Wolters Kluwer NV, Banco BPM, BMW , Commerzbank , DiaSorin, Hugo Boss, Sampo plc, Tenaris, Vonovia, Infineon Technologies
		UK	Hiscox , Taylor Wimpey
		US	CVS, McKesson, ABC, Moderna

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