



## **Daily Economic Release**

## Tuesday, 17th May 2022

EDT	BST	СО	Event	Ехр.	Prev.	Low	High
21:30	02:30	AU	RBA Minutes (May)				
23:00	04:00	NZ	RBNZ Offshore Holdings (Apr)		53.7%		
00:30	05:30	JN	Tertiary Industry Activity NSA (Mar)		-2.7%		
01:00	06:00	JN	Chain Store Sales YY (Apr)		1.9%		
01:30	06:30	FR	ILO Unemployment Rate (Q1)	7.4%	7.4%	7.2%	7.4%
02:00	07:00	UK	Claimant Count Unemployment Change (Apr)	-42.5k	-46.9k	-58.0k	-20.0k
02:00	07:00	UK	ILO Unemployment Rate (Mar)	3.8%	3.8%	3.7%	3.9%
02:00	07:00	UK	Employment Change (Mar)	5k	10k	-90k	30k
02:00	07:00	UK	Average Week Earnings 3M YY (Mar)	5.4%	5.4%	5.2%	5.6%
02:00	07:00	UK	Average Earnings (Ex-Bonus) (Mar)	4.1%	4.0%	4.1%	4.4%
02:00	07:00	UK	HMRC Payrolls Change (Apr)		35k		
04:00	09:00	IT	Trade Balance EU (Mar)		-0.115 B		
04:00	09:00	IT	Global Trade Balance (Mar)		-1.662 B		
05:00	10:00	EU	Employment Overall Flash (Q1)		161,857.8 k		
05:00	10:00	EU	Employment Flash YY (Q1)	2.7%	2.2%	2.0%	2.8%
05:00	10:00	EU	Employment Flash QQ (Q1)	0.5%	0.5%	0.3%	0.6%
05:00	10:00	EU	GDP Flash Estimate QQ (Q1)	0.2%	0.2%	0.2%	0.3%
05:00	10:00	EU	GDP Flash Estimate YY (Q1)	5.0%	5.0%	4.8%	5.5%
05:00	10:00	IT	Consumer Prices Final MM (Apr)	0.2%	0.2%	0.2%	0.2%
05:00	10:00	IT	Consumer Prices Final YY (Apr)	6.2%	6.2%	6.2%	6.2%
05:00	10:00	IT	CPI (EU Norm) Final MM (Apr)	0.6%	0.6%	0.6%	0.6%
05:00	10:00	IT	CPI (EU Norm) Final YY (Apr)	6.6%	6.6%	6.4%	6.6%
08:30	13:30	US	Retail Sales MM (Apr)	0.8%	0.5%	0.2%	2.0%
08:30	13:30	US	Retail Sales Ex-Autos MM (Apr)	0.3%	1.1%	0.0%	5.0%
08:30	13:30	US	Retail Ex Gas/Autos (Apr)		0.2%		
08:30	13:30	US	Retail Control (Apr)	0.5%	-0.1%	-0.1%	1.1%
08:30	13:30	US	Retail Sales YY (Apr)		6.29%		





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08:30	13:30	CA	Securities Canadians, CAD (Mar)		-9.68B		
08:30	13:30	CA	Securities Foreign, CAD (Mar)		7.44B		
08:55	13:55	US	Redbook YY (14 May)		13.1%		
09:00	14:00	EU	ECB net PEPP		5.9B		
09:00	14:00	EU	ECB PEPP Redemptions		-3.1B		
09:00	14:00	EU	ECB APP: PSPP		11.0B		
09:00	14:00	EU	ECB APP: CSPP		1.1B		
09:00	14:00	EU	ECB APP: ABSPP		0.1B		
09:00	14:00	EU	ECB APP: CBPP3		1.4B		
09:15	14:15	US	Industrial Production MM (Apr)	0.4%	0.9%	-0.3%	6.0%
09:15	14:15	US	Capacity Utilisation SA (Apr)	78.5%	78.3%	78.0%	78.9%
09:15	14:15	US	Manufacturing Output MM (Apr)	0.5%	0.9%	-0.1%	0.7%
09:15	14:15	US	Industrial Production YY (Apr)		5.47%		
10:00	15:00	US	<b>Business Inventories MM (Mar)</b>	1.9%	1.5%	0.4%	2.1%
10:00	15:00	US	Retail Inventories Ex-Auto Revenue (Mar)		2.3%		
10:00	15:00	US	NAHB Housing Market Index (May)	75	77	69	77
16:30	21:30	US	Private Inventories: Crude		1.6M		
16:30	21:30	US	Private Inventories: Gasoline		0.8M		
16:30	21:30	US	Private Inventories: Distillate		0.7M		
16:30	21:30	US	Private Inventories: Cushing		0.1M		
EDT	BST	СО	Speakers				
02:30	07:30	EU	ECB's Enria (non-MPC) speaking				
07:15	12:15	SW	Riksbank's Ohlsson speaking on Monetary Policy				
08:00	13:00	US	Fed's Bullard (2022 Voter, Hawk) speaking on the Economic Outlook and Monetary Policy				
09:15	14:15	US	Fed's Harker (Temporary Voter, Hawkish) speaking on Healthcare as a Economic Driver				
12:30	17:30	US	Fed's Kashkari (2023 Voter, Dove) speaking at a Townhall event				
13:30	18:30	EU	ECB's Lagarde (Dovish) speaking at Soroptimist International - No Text Release				
14:00	19:00	US	Fed's Powell (Voter, Neutral) speaking to the WSJ				
14:30	19:30	US	Fed's Mester (2022/2024 Voter, Hawkish) speaking on Central Banking, Inflation and Monetary Policy; comparisons with the 1970s				





EDT	BST	СО	Speakers	
18:45	23:45	US	Fed's Evans (2023 Voter, Dove) speaking on Current Economic Conditions /Monetary Policy	
N/A	N/A	EU	EU Foreign Affairs Ministers Meeting	
EDT	BST	СО	Supply	
05:30	10:30	UK	GBP 1.75bln 1.25% 2051 Gilt Auction	
05:30	10:30	GE	EUR 6bln 2024 Schatz Auction	
EDT	BST	СО	Earnings	
		UK	Imperial Brands, Vodafone, Land Securities	
		EU	Daimler Truck, Engie	
		US	Walmart, Home Depot	
EDT	BST	СО	Expiries	
14:30	19:30		WTI Jun 2022 Options Expiry	

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