



# Daily Economic Release

Friday, 25th March 2022

EDT	GMT	CO	Event	Exp.	Prev.	Low	High	
20:01	00:01	UK	GfK Consumer Confidence (Mar)	-30	-26	-33	-27	
03:00	07:00	UK	Retail Sales Ex-Fuel YY (Feb)	5.6%	7.2%	3.5%	6.3%	
<b>03:00</b>	<b>07:00</b>	<b>UK</b>	<b>Retail Sales YY (Feb)</b>	<b>7.8%</b>	<b>9.1%</b>	<b>6.0%</b>	<b>8.2%</b>	
<b>03:00</b>	<b>07:00</b>	<b>UK</b>	<b>Retail Sales Ex-Fuel MM (Feb)</b>	<b>0.5%</b>	<b>1.7%</b>	<b>-1.5%</b>	<b>1.2%</b>	
<b>03:00</b>	<b>07:00</b>	<b>UK</b>	<b>Retail Sales MM (Feb)</b>	<b>0.6%</b>	<b>1.9%</b>	<b>-1.7%</b>	<b>1.5%</b>	
<b>04:00</b>	<b>08:00</b>	<b>EU</b>	<b>European Council Arrivals &amp; Commission President von der Leyen to meet US President Biden</b>					
04:00	08:00	IT	Flash Trade Balance Non-EU (Feb)		-4.17B			
04:00	08:00	SP	GDP YY (Q4)	5.2%	5.2%	5.2%	5.2%	
04:00	08:00	SP	GDP Final QQ (Q4)	2.0%	2.0%	2.0%	2.1%	
<b>05:00</b>	<b>09:00</b>	<b>GE</b>	<b>Ifo Expectations New (Mar)</b>	<b>92.0</b>	<b>99.2</b>	<b>85.0</b>	<b>96.8</b>	
<b>05:00</b>	<b>09:00</b>	<b>GE</b>	<b>Ifo Current Conditions New (Mar)</b>	<b>96.5</b>	<b>98.6</b>	<b>90.0</b>	<b>98.4</b>	
<b>05:00</b>	<b>09:00</b>	<b>GE</b>	<b>Ifo Business Climate New (Mar)</b>	<b>94.2</b>	<b>98.9</b>	<b>88.7</b>	<b>98.5</b>	
05:00	09:00	EU	Loans to Non-Financials (Feb)	4.6%	4.4%	4.5%	4.7%	
05:00	09:00	EU	Loans to Households (Feb)		4.3%			
05:00	09:00	EU	Money-M3 Annual Growth (Feb)	6.3%	6.4%	6.2%	6.8%	
10:00	14:00	US	Pending Sales Change MM (Feb)	1.0%	-5.7%	-6.1%	2.0%	
10:00	14:00	US	Pending Homes Index (Feb)		109.5			
10:00	14:00	US	University of Michigan 5-Year Inflation Final (Mar)		3.0%			
10:00	14:00	US	University of Michigan 1-Year Inflation Final (Mar)		5.4%			
10:00	14:00	US	University of Michigan Expectations Final (Mar)		54.4			
10:00	14:00	US	University of Michigan Conditions Final (Mar)	67.8	67.8	59.0	68.2	
<b>10:00</b>	<b>14:00</b>	<b>US</b>	<b>University of Michigan Sentiment Final (Mar)</b>	<b>59.7</b>	<b>59.7</b>	<b>58.5</b>	<b>60.5</b>	
11:00	15:00	CA	Budget, Year-To-Date, CAD (Jan)		-70.11 B			
11:00	15:00	CA	Budget Balance, CAD (Jan)		3.58B			
13:00	17:00	US	Baker Hughes Total Rig Count		663			



EDT	GMT	CO	Event	Exp.	Prev.	Low	High
13:00	17:00	US	Baker Hughes Oil Rig Count		524		
13:00	17:00	US	Baker Hughes Gas Rig Count		137		
N/A	N/A	GE	S&P Reviewing Germany's Sovereign Debt Rating		AAA		
N/A	N/A	SW	Moody's Reviewing Sweden's Sovereign Debt Rating		Baa2		
N/A	N/A	HU	Moody's Reviewing Hungary's Sovereign Debt Rating		Aaa		
N/A	N/A	EU	<b>EU Council Meeting (2/2)</b>				
N/A	N/A	TU	<b>CBRT Minutes (Mar)</b>				

EDT	GMT	CO	Speakers
<b>04:00</b>	<b>08:00</b>	<b>EU</b>	<b>ECB's de Cos (Dove) speaking</b>
05:30	09:30	NO	Norges Bank's Bache speaking on Challenges for Monetary Policy
<b>09:10</b>	<b>13:10</b>	<b>US</b>	<b>Fed's Williams (Voter, Neutral) on CBDC</b>
<b>10:00</b>	<b>14:00</b>	<b>US</b>	<b>Fed's Williams (Voter, Neutral) speaking on Challenges for Monetary Policy</b>
<b>11:30</b>	<b>15:30</b>	<b>US</b>	<b>Fed's Barkin (2024 Voter, Neutral) speaking</b>
12:45	16:45	CA	BoC's Kozicki speaking on Households, COVID and Monetary Policy

EDT	GMT	CO	Supply
20:00	00:00	AU	AUD 1bln 0.25% 2024 AGB Auction
<b>06:00</b>	<b>10:00</b>	<b>IT</b>	<b>EUR 1.5-2.0bln 0.00% 2023 BTP Short Term &amp; EUR 1.0-1.5bln 0.10% 2033 BTPei</b>
07:00	11:00	UK	1-,3-,6-Month T-Bill Auctions

EDT	GMT	CO	Expiries
13:01	17:01		UST Apr 2022 Options Expiry

UK

Clock Change

**Note, UK clocks shift from GMT to BST on Sunday 27th March, as such the London-New York time gap reverts back to Five-hours.**

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