

Daily Economic Release

Tuesday, 1st February 2022

EST	GMT	CO	Event	Exp.	Prev.	Low	High
19:30	00:30	AU	Owner-Occupied Housing Finance MM (Dec)		7.60%		
19:30	00:30	AU	Investment Housing Finance MM (Dec)		3.80%		
19:30	00:30	JN	Jibun Bank Manufacturing PMI (Jan)		54.6		
19:30	00:30	AU	Retail Sales MM Final (Dec)		7.3%		
22:30	03:30	AU	RBA Cash Rate (Feb)	0.10%	0.10%	0.10%	0.10%
00:30	05:30	IN	Annual Budget				
02:00	07:00	UK	Nationwide House Price MM (Jan)	0.6%	1.0%	0.4%	0.7%
02:00	07:00	UK	Nationwide House Price YY (Jan)	10.8%	10.4%	10.4%	11.0%
02:00	07:00	GE	Retail Sales MM Real (Dec)	-1.4%	0.6%	-2.3%	1.0%
02:00	07:00	GE	Retail Sales YY Real (Dec)	1.1%	-2.9%	-4.2%	6.0%
02:30	07:30	SZ	Retail Sales YY (Dec)		5.8%		
02:45	07:45	FR	CPI (EU Norm) Preliminary YY (Jan)	3.0%	3.4%	2.5%	3.6%
02:45	07:45	FR	CPI (EU Norm) Preliminary MM (Jan)	-0.2%	0.2%	-0.6%	0.3%
02:45	07:45	FR	CPI Prelim YY NSA (Jan)	2.4%	2.8%	2.0%	3.1%
02:45	07:45	FR	CPI Prelim MM NSA (Jan)	-0.2%	0.2%	-0.4%	-0.1%
03:00	08:00	SZ	Consumer Confidence (Q1)		8		
03:00	08:00	SZ	Consumer Confidence SA (Q1)		3.80		
03:15	08:15	SP	Manufacturing PMI (Jan)	56.0	56.2	54.9	57.0
03:30	08:30	SZ	Manufacturing PMI (Jan)	64.0	62.7	61.5	65.0
03:45	08:45	IT	Markit/IHS Manufacturing PMI (Jan)	61.0	62.0	59.0	62.4
03:50	08:50	FR	Markit Manufacturing PMI (Jan)	55.5	55.5	55.2	55.5
03:55	08:55	GE	Markit/BME Manufacturing PMI (Jan)	60.5	60.5	58.5	60.5
03:55	08:55	GE	Unemployment Change SA (Jan)	-6k	-23k	-20k	15k
03:55	08:55	GE	Unemployment Total NSA (Jan)		2.330M		
03:55	08:55	GE	Unemployment Rate SA (Jan)	5.2%	5.2%	5.1%	5.3%
03:55	08:55	GE	Unemployment Total SA (Jan)		2.405M		
04:00	09:00	EU	Markit Manufacturing Final PMI (Jan)	59.0	59.0	58.0	59.0
04:30	09:30	UK	BOE Consumer Credit (Dec)	0.800B	1.233B	0.200B	1.400B
04:30	09:30	UK	Mortgage Lending (Dec)	3.522B	3.693B	1.200B	5.000B
04:30	09:30	UK	Mortgage Approvals (Dec)	66.000k	66.964k	64.700k	71.000k

EST	GMT	CO	Event	Exp.	Prev.	Low	High
04:30	09:30	UK	M4 Money Supply (Dec)		0.7%		
04:30	09:30	UK	Broad Money (Dec)		2,992.824 B		
04:30	09:30	UK	Markit/CIPS Manufacturing PMI Final (Jan)	56.9	56.9	56.9	57.0
05:00	10:00	EU	Unemployment Rate (Dec)	7.1%	7.2%	7.0%	7.3%
08:30	13:30	CA	GDP MM (Nov)	0.8%	0.2%	0.8%	
08:30	13:30	US	Payrolls Benchmark NSA Rev (2021)		-166k		
08:30	13:30	US	Payrolls Benchmark SA (2021)		-250k		
08:55	13:55	US	Redbook YY (29 Jan)		15.6%		
09:00	14:00	EU	ECB gross PEPP		18.1B		
09:00	14:00	EU	ECB PEPP Redemptions		-7.8B		
09:00	14:00	EU	ECB net PEPP		10.27B		
09:00	14:00	EU	ECB APP: PSPP		2.09B		
09:00	14:00	EU	ECB APP: ABSPP		-0.305 B		
09:00	14:00	EU	ECB APP: CBPP		2.35B		
09:00	14:00	EU	ECB APP: CBPP3		-0.991 B		
09:30	14:30	CA	Markit Manufacturing PMI SA (Jan)		56.5		
09:45	14:45	US	Markit Manufacturing PMI Final (Jan)		55.0		
10:00	15:00	US	Construction Spending MM (Dec)	0.6%	0.4%	0.1%	1.0%
10:00	15:00	US	ISM Manufacturing PMI (Jan)	57.5	58.7	55.0	59.7
10:00	15:00	US	ISM Manufacturing Prices Paid (Jan)	68.1	68.2	64.0	79.5
10:00	15:00	US	ISM Manufacturing Employment Index (Jan)		54.2		
10:00	15:00	US	ISM Manufacturing New Orders Index (Jan)		60.4		
10:00	15:00	US	JOLTS Job Openings (Dec)	10.300 M	10.562 M	10.100 M	10.500 M
10:30	15:30	US	Texas Services Sector Outlook (Jan)		12.9		
10:30	15:30	US	Dallas Fed Services Revenues (Jan)		20.4		
16:30	21:30	US	API Weekly Crude Stocks (24 Jan)		-0.9M		
16:30	21:30	US	API Weekly Gasoline Stocks (24 Jan)		2.4M		
16:30	21:30	US	API Weekly Distillate Stocks (24 Jan)		-2.2M		
16:30	21:30	US	API Cushing Stocks (24 Jan)		-1.0M		
16:45	21:45	NZ	HLFS Unemployment Rate (Q4)	3.4%	3.4%	3.0%	3.7%
16:45	21:45	NZ	HLFS Job Growth QQ (Q4)	0.3%	2.0%	-0.5%	1.0%
16:45	21:45	NZ	HLFS Participation Rate (Q4)	71.2%	71.2%	71.0%	71.4%

EST	GMT	CO	Event	Exp.	Prev.	Low	High
16:45	21:45	NZ	Labour Cost Index - QQ (Q4)	0.9%	0.7%	0.7%	1.0%
16:45	21:45	NZ	Labour Cost Index - YY (Q4)	2.9%	2.5%	2.6%	2.9%
18:50	23:50	JN	Monetary Base YY (Jan)		8.34%		
N/A	N/A	WD	OPEC JTC Meeting				

EST	GMT	CO	Speakers
03:00	08:00	SW	Riksbank's Ingves at a Riksdag Committee on Finance

EST	GMT	CO	Supply
22:35	03:35	JN	JPY 2.6tln 10yr JGB Auction
05:30	10:30	GE	EUR 6bln 0.00% 2024 Schatz Auction

EST	GMT	CO	Earnings
		EU	CNH Industrial, Novozymes, Tele2
		SZ	UBS
		US	Alphabet, UPS, Exxon Mobil, EA, Gilead, Starbucks, AMD, PayPal, General Motors

EST	GMT	CO	Holiday
		CN	Chinese New Year

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